

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Everbright Grand China Assets Limited |
|----------------|---------------------------------------|
| Date Submitted | 3/12/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>3699</u> Description : <u>EB GRAND CHINA</u> | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 4,000,000,000 | US\$0.1 | US\$400,000,000.00 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 4,000,000,000 | US\$0.1 | HK\$400,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

2. Preference Shares

| Stock code : <u>N/A</u> D | escription : | N/A | <u> </u> |
|---------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding n | nonth <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | Description : | | λ |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | <u>N/A</u> | N/A | N/A |

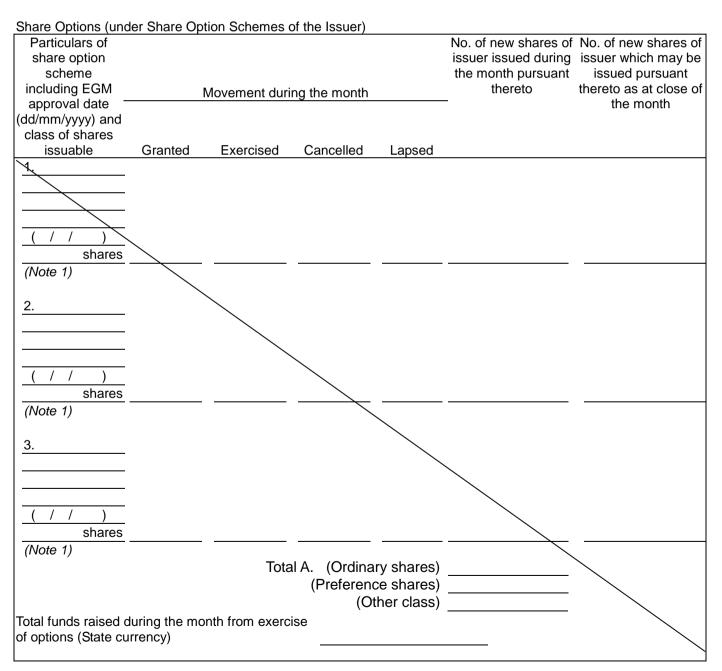
Total authorised share capital at the end of the month (State currency):

US\$400,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | |
|--|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 441,400,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 441,400,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

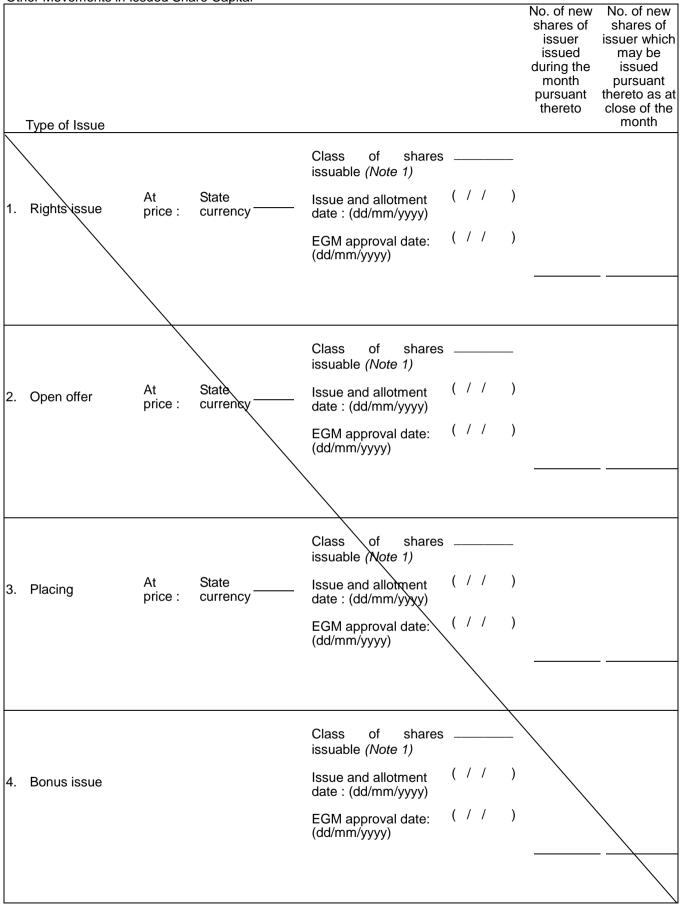


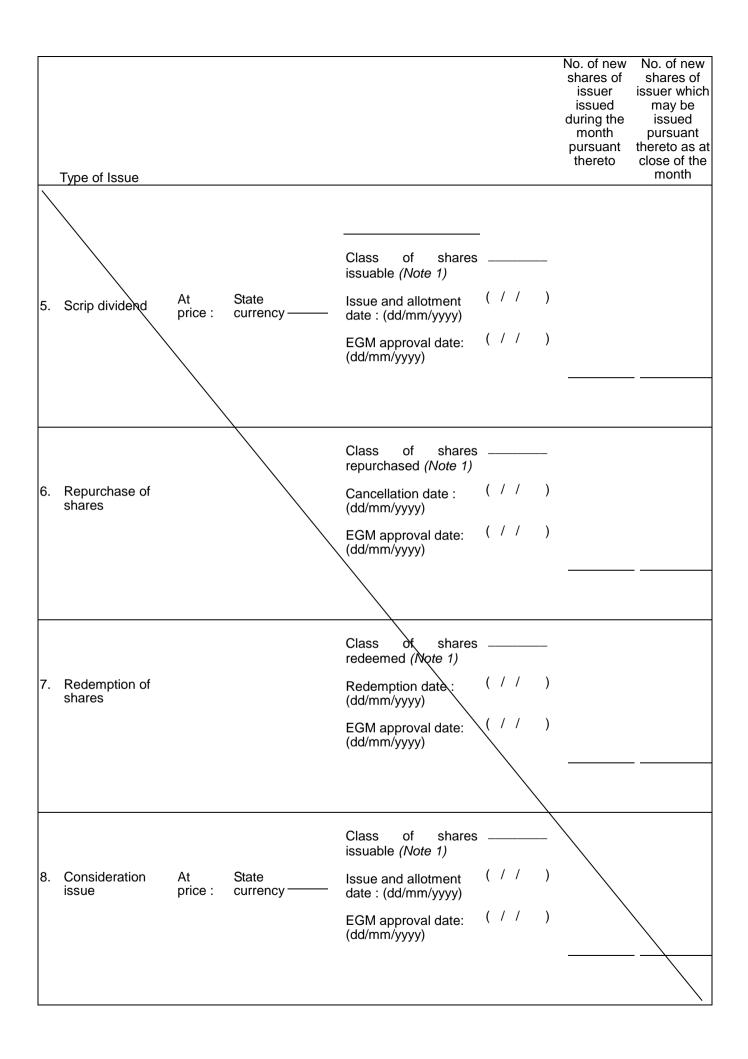
| Warrants to Issue Shares of the Issuer | which are to be Listed |
|--|------------------------|
|--|------------------------|

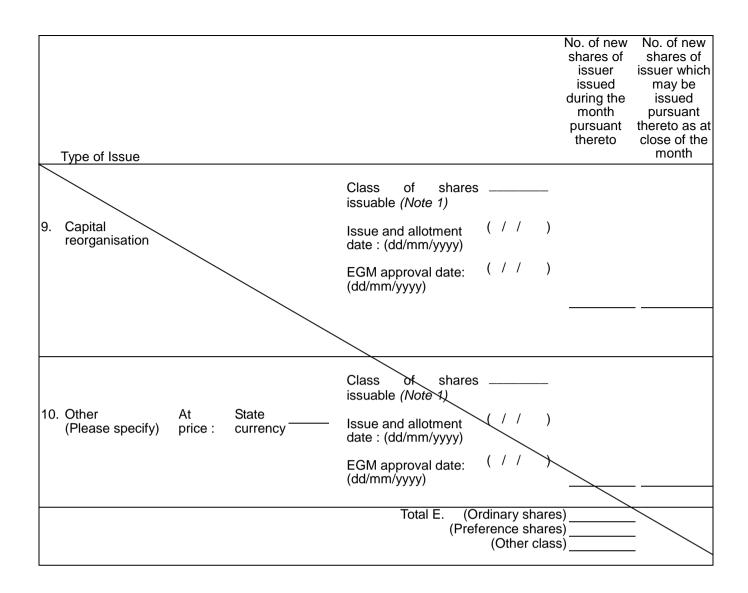
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <u>\</u> | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | ` | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| | | | | | | |
| • • • • • | | | | | | |
| (if applicable) | (/ / |) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | \backslash | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) ce shares) other class) | | |

| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------------|-------------------------------|------------------------|---|---|
| Class and description | outstanding | month | month | month | | |
| ¥ | - | | | | | |
| Stock code (if listed) Class of chares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | 7 | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| <u>3.</u> | _ | _ \ | | | | |
| | _ | \backslash | \backslash | | | |
| | - | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | \backslash | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | \backslash | | |
| 4. | | | | | | |
| | - | | | \setminus | | |
| | | | | | <u> </u> | |
| | | | | | | |
| Subscription price EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \mathbf{n} |
| | / | т | otal C. (Ordina (Preferend | ce shares) | | |
| | | | (O ⁻ | ther class) | | - \ |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | r which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2. | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|-------------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) |): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movemen Capital").) | its in Issu | led Share |

Submitted by: Tricor Investor Services Limited

Title:Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.