

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_28/2/2018

| To : Hong Kong Exchanges and Clearing Limited |  |                                  |   |  |  |  |  |  |
|---|--|----------------------------------|---|--|--|--|--|--|
| <del></del> _                                 |  |                                  |   |  |  |  |  |  |
| I. Movements in Authorised Share Cap          | pital  |                                  |   |  |  |  |  |  |
| 1. Ordinary Shares                            |  |                                  |   |  |  |  |  |  |
| (1) Stock code : <u>3699</u> Descrip          | (1) Stock code : 3699 Description : EB GRAND CHINA |                                  |   |  |  |  |  |  |
|   | No. of ordinary shares                             | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month           | 4,000,000,000                                      | _US\$0.1_                        | US\$400,000,000.00                              |  |  |  |  |  |
| Increase/(decrease)                           | N/A  |                                  | N/A   |  |  |  |  |  |
| Balance at close of the month                 | 4,000,000,000                                      | _US\$0.1_                        | HK\$400,000,000.00                              |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip           | otion :  | N/A                              |   |  |  |  |  |  |
|   | No. of ordinary<br>shares                          | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |  |  |
| Balance at close of preceding month           | N/A  | N/A                              | N/A   |  |  |  |  |  |
| Increase/(decrease)                           | N/A  |                                  | N/A   |  |  |  |  |  |
| Balance at close of the month                 | N/A  | N/A                              | N/A   |  |  |  |  |  |

| Stock code : N/A Descript             | tion :                         | N/A                              | ١   |
|---------------------------------------|--------------------------------|----------------------------------|---|
|                                       | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month_  | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                   | N/A                            | _                                | N/A   |
| Balance at close of the month         | N/A                            | N/A                              | N/A   |
| 3. Other Classes of Shares            |                                |                                  |   |
| Stock code : N/A Descript             | tion :                         | N/A                              | <b>\</b>  |
|                                       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month _ | N/A                            | N/A                              | N/A   |
|                                       | N/A                            | _                                | N/A   |
| Increase/(decrease)                   |                                |                                  |   |

### II.'Movements in Issued Share Capital

|  | No. of ord  | inary shares | No of preference | No. of other      |
|--|-------------|--------------|------------------|-------------------|
|  | (1)         | (2)          | shares           | classes of shares |
| Balance at close of preceding month      | 441,400,000 | , N/A        | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | N/A         | N/A          | N/A              | N/A               |
| Balance at close of the month            | 441,400,000 | _            | N/A              | N/A               |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------|---|---|---|
| <u> </u>  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   | _   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)    |                                 |  |                            |   |   |   |
| Subscription price  |                                 | - · · · · · · · · · · · · · · · · · · ·            |                            |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / /                           | )  |                            |   |   |   |
| 2.  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
| ( / / ) Stock code (if listed)                                    |                                 |  |                            | · <del></del>                             |   |   |
| issuable (Note 1)   | $\overline{}$                   |  |                            |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (                               |  |                            |   |   |   |
| 3.  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
| Stock code (if listed)  |                                 |  |                            |   |   |   |
| issuable (Note 1)   |                                 |  |                            |   |   |   |
| Subscription price EGM approval date                              | •                               |  |                            | \   |   |   |
| (if applicable)   | ( ) (                           | )  |                            |   |   |   |
| 4.  | ( 1 1                           |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
|   |                                 |  |                            | -   |   | _   |
| Stock code (if listed)  |                                 |  |                            | \   |   |   |
| Class of shares issuable (Note 1)                                 |                                 |  |                            |   |   |   |
| Subscription price  |                                 |  |                            |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / /                           | )  |                            |   |   |   |
|   |                                 | Total E  |                            | ary shares)                               |   | _ \   |
|   |                                 |  |                            | nce shares)<br>Other class)               |   | - \   |

| Convertibles (i.e. Convertible i          | nto Shares of th                     | e Issuer which                     | are to be Liste                  | ed)                          |   |   |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ٧.  |                                      |                                    |                                  |                              |   |   |
|   | •                                    |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares                           |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      | <del></del>                        |                                  |                              |   |   |
| (if applicable)                           |                                      |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))                             | ( / / )                              |                                    |                                  |                              |   |   |
| 2.  | -                                    |                                    |                                  |                              |   |   |
|   | -\                                   |                                    |                                  |                              |   |   |
|   | - \                                  |                                    |                                  |                              |   |   |
| Stock and (if listed)                     | - — -                                |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares | $\overline{}$                        | <del></del>                        |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)                           | (                                    |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              | _ \                                |                                  |                              |   |   |
| <u></u>                                   | -                                    |                                    |                                  |                              |   |   |
|   | -                                    |                                    | _                                |                              |   |   |
|   | -                                    |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    | $\overline{}$                    |                              |   |   |
| Class of shares                           | •                                    | <del></del>                        |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                      | <del></del>                        |                                  | \                            |   |   |
| (if applicable)                           |                                      |                                    | •                                |                              |   |   |
|   | (///)                                |                                    |                                  |                              |   |   |
| 4.  |                                      |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   | ·                                    |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   | _   |
| (if applicable)                           |                                      |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |                                    | -1-10 (0 !:                      | ·····                        |   |   |
|   |                                      | Į (                                | otal C. (Ordina<br>Preferen      | ary shares)<br>ce shares)    |   | . \   |
|   |                                      |                                    |                                  | ther class)                  |   | . \   |
| 1   |                                      |                                    | ν,                               |                              |   | . \   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   | No. of new shares of issuer issued   | No. of new shares of issuer which may be  |
|---|--------------------------------------|---|
|   | during the month<br>pursuant thereto | issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                                      | the month                                 |
| 1   |                                      |   |
| ( / / ) shares (Note 1)   |                                      |   |
| 2.  |                                      |   |
| 2.  |                                      |   |
| shares (Note 1)   |                                      |   |
| 3.  |                                      |   |
|   |                                      |   |
| ( / / ) shares (Note 1)   |                                      |   |
| Total D. (Ordinary shares)  |                                      |   |
| (Preference shares) (Other class)   |                                      |   |
|   |                                      |   |

|    | Type of Issue |               |                   |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of share issuer way issue pursu thereto close of mon |
|----|---------------|---------------|-------------------|--|-------|---|---|--|
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |  |
| 1. | Rights issue  | At<br>price : | State currency    | issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |               | \             |                   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |               | $\overline{}$ |                   |  |       |   |   |  |
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |  |
| 2. | Open offer    | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                   |  |       |   | _   |  |
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |   |  |
| 3. | Placing       | At<br>price : | State currency    | _ Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |               |               |                   |  |       |   |   |  |
|    |               |               |                   | Class of shares issuable (Note 1)          |       | _ |   |  |
| 4. | Bonus issue   |               |                   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | \   |  |

|    | Type of Issue        |               |                      |   |         |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------|----------------------|---|---------|---|---|---|
|    |                      |               |                      |   |         |   |   |   |
|    |                      |               |                      |   |         |   |   | :   |
|    |                      |               |                      | Class of shares issuable (Note 1)                     | <u></u> | _ |   |   |
| 5. | Scrip dividend       | At<br>price : | State<br>currency——— | Issue and allotment date : (dd/mm/yyyy)               | ( / /   | ) |   |   |
|    |                      |               |                      | EGM approval date:<br>(dd/mm/yyyy)                    | ( / /   | ) |   |   |
|    |                      |               |                      |   |         |   |   |   |
|    |                      |               |                      |   |         |   |   |   |
| 6. | Repurchase of shares |               |                      | repurchased (Note 1)  Cancellation date: (dd/mm/yyyy) | ( / /   | ) |   |   |
|    |                      |               |                      | EGM approval date: (dd/mm/yyyy)                       | ( / /   | ) |   |   |
|    |                      |               |                      |   |         |   |   |   |
|    |                      |               |                      |   |         |   |   |   |
|    |                      |               |                      | Class of shares redeemed (Note 1)                     |         |   |   |   |
| 7. | Redemption of shares |               |                      | Redemption date:<br>(dd/mm/yyyy)                      | ( / /   | ) |   |   |
|    |                      |               |                      | EGM approval date: (dd/mm/yyyy)                       | (11     | ) |   |   |
|    |                      |               |                      |   |         |   |   | -   |
|    |                      |               |                      | Class of shares issuable (Note 1)                     |         | _ |   |   |
| 8. | Consideration issue  | At<br>price : | State currency ———   | Issue and allotment date : (dd/mm/yyyy)               | ( / /   | ) |   | ļ   |
|    |                      |               |                      | EGM approval date: (dd/mm/yyyy)                       | ( / /   | ) |   |   |
|    |                      |               |                      |   |         |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
| 9. Capital reorganisation                            | Class of sharesissuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) |   |   |
| 10. Other At State (Please specify) price : currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)                |   |   |
|  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class   | s)  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):       | (1)          | 0       |
|---|--------------|---------|
|   | (2)          | N/A     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E       |              | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of        | 4 to E):     | N/A     |
| (These figures should be the same as the relevant figures under II above ("Moveme Capital").) | nts in Issue | d Share |

|  | • |
|--|---|
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| Submitted by: Tricor Investor Services Limited         |   |
|  |   |
| Title: Branch Share Registrar                          |   |
| (Director, Secretary or other duly authorised officer) |   |
|  |   |
|  |   |
|  |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# HKEX 香港交易所

# 股份發行人的證券變動月報表

截至月份(日/月/年):

| 致:香港交易及結     | 算所有限公  | /司                        |               |                                  |                         |
|--------------|--------|---------------------------|---------------|----------------------------------|-------------------------|
| 公司名稱<br>呈交日期 | -<br>- | <u>光大永年</u> 7<br>1/3/2018 | 与限公司          |                                  |                         |
| I. 法定股本變動    |        |                           |               |                                  |                         |
| 1. 普通股       |        |                           |               |                                  |                         |
| (1) 股份代號:    | 3699   | 說明:                       |               | 光大差                              | <b>於年</b>               |
|              |        |                           | 普通股數目         | 面值<br><i>( 請註明貨</i><br><i>幣)</i> | 法定股本<br><i>(請註明貨幣)</i>  |
| 上月底結存        |        |                           | 4,000,000,000 | _0.1 美元_                         | 400,000,000.00 美元       |
| 增加 / (減少)    |        |                           | 不適用           |                                  | 不適用                     |
| 本月底結存        |        |                           | 4,000,000,000 | _0.1 美元_                         | _400,000,000.00 美元      |
| (2) 股份代號     |        | 說明:                       |               | 不適                               | 用                       |
|              |        |                           | 普通股數目         | 面值<br><i>( 請註明貨<br/>幣)</i>       | 法定股本<br><i>( 請註明貨幣)</i> |
| 上月底結存        |        |                           | 不適用           |                                  | 不適用                     |
| 增加 / (減少)    |        |                           | 不適用           |                                  | 不適用                     |
| 本月底結存        |        |                           | 不適用           | 不適用                              | 不適用                     |

28/2/2018

2. 優先股 不適用 說明: 不適用 股份代號: 面值 (請註明貨 法定股本 幣) 優先股數目 (請註明貨幣) 不適用 不適用 不適用 上月底結存 不適用 增加/(減少) 不適用 不適用 不適用 不適用 本月底結存 3. 其他類別股份 不適用 說明: 股份代號: 不適用 面值 其他類別股份數 (請註明貨 法定股本 幣) (請註明貨幣) 不適用 不適用 不適用 上月底結存 增加/(減少) 不適用 不適用 不適用 不適用 本月底結存 不適用

本月底法定股本總額 (請註明貨幣)

400,000,000.00 美元

### II. 已發行股本變動

| 普通股數目       |             |     |       |          |
|-------------|-------------|-----|-------|----------|
|             | (1) (2)     |     | 優先股數目 | 其他類別股份數目 |
|             |             |     |       |          |
| 上月底結存       | 441,400,000 | 不適用 | 不適用   | 不適用      |
|             | /           | •   | •     | ,        |
| 本月增加 / (減少) | 不適用         | 不適用 |       | 不適用      |
|             | ·           |     |       |          |
| 本月底結存       | 441,400,000 | 不適用 | 不適用   | 不適用      |
|             | /           |     |       |          |

### III. 已發行股本變動詳情

股份期權(根據發行人的股份期權計劃) 本月內因此發行的發 本月底因此可能發行 股份期權計劃詳 行人新股份數目 的發行人新股份數目 情·包括股東特 別大會通過日期 本月內變動 (日/月/年) 及可發 \_ 行股份類別 授出 失效 行使 註銷 股 (註1) 股 (註 1) (註1) 總數 A. (普通股) (優先股) (其他類別股份) 本月內因行使期權所得資金總額 (請註明貨幣)

承諾發行將予上市的發行人股份的權證 本月內因此 發行的發行 本月底因此可 人新股份數 能發行的發行 本月內已行  $\blacksquare$ 人新股份數目 權證說明 (到期日 – 日/月/年) 面值貨幣 上月底面值 本月底面值 使 股份代號 (如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年) (///)股份代號 (如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年) 3. 股份代號 (如已上市) \_\_\_\_\_\_ 可發行股份類別 (註1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年) ( / / ) ( / / ) 股份代號 (如已上市) \_\_\_\_\_\_ 可發行股份類別 (註 1) 認購價 股東特別大會通過日 期 (如適用) ( / / ) (日/月/年) 總數 B. (普通股) (優先股) (其他類別股份)

| 可換股票據(即可轉換為將予                           | 上市的發行人股份      | ਲੇ <u>)</u>   |              |              |              |                        |
|---|---------------|---------------|--------------|--------------|--------------|------------------------|
| 類別及說明                                   | 發行貨幣          | 上月底<br>已發行總額  | 本月內已換股<br>款額 | 本月底<br>已發行總額 | 發行人          | 本月底因此可能發行的發行<br>人新股份數目 |
| <b>\1</b> .                             |               |               |              |              |              |                        |
|   | _             |               |              |              |              |                        |
|   | _             |               |              |              |              |                        |
|   |               |               |              |              |              |                        |
| 股份代號 (如已上市)                             |               |               |              |              |              |                        |
| 可發行股份類別                                 |               |               |              |              |              |                        |
| (註 1)                                   |               | <del></del>   |              |              |              |                        |
| 認購價                                     |               |               |              |              |              |                        |
| 股東特別大會通過日                               |               |               |              |              |              |                        |
| 期 (如適用)<br>(日/月/年)                      | ( / / )       |               |              |              |              |                        |
| 2.                                      |               | <del></del>   |              |              |              |                        |
| 2.                                      | 7             |               |              |              |              |                        |
|   | -\            |               |              |              |              |                        |
|   | - \           |               |              |              |              |                        |
| 股份代號 (如已上市)                             |               |               |              |              | <del>_</del> | <del></del>            |
| 可發行股份類別                                 | $\overline{}$ |               |              |              |              |                        |
| · <i>(註 1)</i>                          |               |               |              |              |              |                        |
| 認購價                                     |               | <del></del>   |              |              |              |                        |
| 股東特別大會通過日                               |               | $\overline{}$ |              |              |              |                        |
| 期 (如適用)                                 |               |               |              |              |              |                        |
| (日)月/年)                                 | ( / / )       |               |              |              |              |                        |
| 3.                                      |               |               |              |              |              |                        |
|   |               |               |              |              |              |                        |
|   |               | `             | \            |              |              |                        |
|   |               |               |              |              |              |                        |
| 股份代號 (如已上市)                             |               |               |              |              |              |                        |
| 可發行股份類別                                 |               |               |              |              |              |                        |
| <i>(註 1)</i>                            |               |               |              |              |              |                        |
| 認購價                                     |               |               |              |              |              |                        |
| 股東特別大會通過日                               |               |               | \            | \            |              |                        |
| 期 (如適用)                                 | ( / / )       |               |              |              |              |                        |
| • | ( / / )       | <del></del>   |              |              |              |                        |
| 4.                                      | _             |               |              |              |              |                        |
|   | _             |               |              |              |              |                        |
|   | <del>_</del>  |               |              |              |              |                        |
|   |               |               |              | ·            | <del></del>  |                        |
| 股份代號 (如已上市)<br>可發行股份類別                  |               | <del>.</del>  |              |              |              |                        |
| 可致1) 放 切無別<br>(註 1)                     |               |               |              |              |              |                        |
| ( <i>p: 1)</i>                          |               |               |              |              |              |                        |
| 股東特別大會通過日<br>一                          |               |               |              |              |              |                        |
| 期 (如適用)                                 |               |               |              |              |              |                        |
| (日/月/年)                                 | ( / / )       |               |              |              |              |                        |
|   |               | <del></del>   | 總數 C         | . (普通股)      |              |                        |
|   |               |               |              | (優先股)        |              |                        |
|   |               |               | (其他          | 類別股份)        | -            | _ \                    |
|   |               |               |              |              |              | `                      |

為發行將予上市的發行股份所訂立的任何其他協議或安排,包括期權(但不包括根據股份期權計劃發行的期權)

| 忂)                                   |                          |                            |
|--------------------------------------|--------------------------|----------------------------|
| 詳情·包括股東特別大會通過日期 (日/月/年)(如適用)及可發行股份類別 | 本月內<br>因此發行的<br>發行人新股份數目 | 本月底<br>因此可能發行的<br>發行人新股份數目 |
|                                      |                          |                            |
| 2.                                   |                          |                            |
| ( / / )<br>股 (註 1)<br>3.             |                          |                            |
|                                      |                          |                            |
| 總數 D. (普通股)<br>(優先股)<br>(其他類別股份)     |                          |                            |

已發行股本的其他變動 本月內 本月底因此 可能發行 因此發行 的發行人 的發行人 新股份 新股份 數目 數目 發行類別 可發行股份類別 (註 1) 發行及配發日期: 1. 供股 價格: 請註明貨幣 (日/月/年) (//)股東特別大會通過日 (//)期: (日/月/年) 可發行股份類別 (註1) 發行及配發日期: 2. 公開招股 價格: 請註明貨幣 (//)(日/月/年) 股東特別大會通過日 期: (//)(日/月/年) 可發行股份類別 (註 1) 發行及配發日期: (日/月/年) (//)3. 配售 價格: 請註明貨幣 股東特別大會通過日 期: ( / /) (日/月/年) 可發行股份類別 (註 1) 發行及配發日期: 4. 紅股發行 (日/月/年) (//)股東特別大會通過日 期: (//)(日/月/年)

|    | 發行類別 |                   |   | 本月內 本月底因<br>因此發行 此<br>的發行人 可能發行<br>新股份 的發行人<br>數目 新股份<br>數目 |
|----|------|-------------------|---|---|
| 5. | 以股代息 | 價格: 請註明<br>貨幣 ——  | 可發行股份類別 (註 1)<br>發行及配發日期:<br>(日/月/年) ( / / )<br>—<br>股東特別大會通過日<br>期: ( / / )<br>(日/月/年) |   |
| 6. | 購回股份 |                   | 所購回股份類別 (註 1) 註銷日期: (日/月/年) ( / / ) 股東特別大會通過日期: ( / / ) (日/月/年)                         |   |
| 7. | 贖回股份 |                   | 所贖回股份類別(註1)<br>贖回日期:<br>(日/月/年) ( / / )<br>股東特別大會通過日<br>期:<br>(日/月/年)                   |   |
| 8. | 代價發行 | 價格: 請註明<br>價格: 貨幣 | 可發行股份類別 (註 1)   |   |

. .

| 發行類別            |                    |   |                               | 本月內<br>因此發行<br>的發行人<br>新股份<br>數目 | 本月底因<br>此<br>可能發行<br>的發行人<br>新股份<br>數目 |
|-----------------|--------------------|---|-------------------------------|----------------------------------|--|
| 9. 資本重組         |                    | 可發行股份類別 <i>(註 1)</i><br>發行及配發日期:<br>(日/月/年) |                               |                                  |  |
|                 |                    | 股東特別大會通過日                                   | (//)                          |                                  |  |
|                 |                    |   |                               |                                  |  |
| 10. 其他 (請註明)    | 價格:                |   | (//)                          |                                  |  |
|                 |                    | 股東特別大會通過日期:<br>(日/月/年)                      |                               |                                  |  |
|                 |                    | 總數  | (E. (普通股)<br>(優先股)<br>其他類別股份) |                                  |  |
| 本月普通股增加,        | / (減少)總額(即 A 至 E I | 頁的總和):                                      | (1)                           |                                  | 0<br>適用                                |
| <br>  本月優先股增加 / | / (減少)總額(即 A 至 E I | 頁的總和):                                      | (2)                           |                                  | 廻用<br>画用<br>適用                         |

本月其他類別股份增加 / (減少)總額(即 A 至 E 項的總和):

(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)

不適用

| <b>備註(如有)</b> :    |
|--------------------|
|                    |
|                    |
|                    |
|                    |
|                    |
|                    |
|                    |
|                    |
| 呈交者:卓佳證券登記有限公司     |
| 職銜:股份過戶登記分處        |
| (董事、秘書或其他獲正式授權的人員) |
|                    |

# 註:

- 1. 請註明股份類別(如普通股、優先股或其他類別股份)。
- 2. 如空位不敷應用,請附加指定的續頁。