

Tricor Investor Services Limited 卓佳證券登記有限公司 A Tricor Company 卓佳集團成員

By Email

雷郵文件

Date日期:	1 February 2018	Total pages incl this 頁數 (包括此頁): -21-				
To致:	Ms Zaidee Leung/Ms Anita Poon	From發件人:	YT Soon/ Sherman Luk			
Company 公司:	Everbright Grand China Assets Limited	Phone 電話號碼:	(852) 2980 1628/ (852) 2980 1805			
City城市:	Hong Kong					

Re: Stock code: 03699

Monthly Return of Equity Issuer on Movements in Securities ("Monthly Return") - January 2018

Enclosed please find for your perusal the aforesaid Monthly Return (in English and Chinese versions) prepared by us for your Company for publication on the website of the Stock Exchange before 8:30 am on 7 February 2018.

To enable us to submit the Monthly Return to the Stock Exchange through HKEX Electronic Submission System in time, we should be grateful if you would confirm the contents of the Monthly Return and provide us with the pair of submission and approval passwords by completing and signing Box A and Box B below and returning the same to us not later than 5:00 pm on 5 February 2018 for our action.

Thank you for your kind attention. Should you have any queries or need more information on the above, please feel free to contact myself at 2980 1628 or Sherman Luk at 2980 1805.

Regards

Y 1 500n

Director & Deputy Head - Investor Services

Box B	
Submission password:	
Approval password:	

Head Office 總辦事處

Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong 香港皇后大道東183號合和中心54樓

Share Registration Public Office 證券登記服務處

Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong 香港皇后大道東183號合和中心22樓

Tel 電話: (852) 2980 1333 Fax 傳真: (852) 2810 8185 Email 電郵: is-enquiries@hk.tricorglobal.com Website 網址: www.hk.tricorglobal.com \\HK-FS06\ShareReg\YT Soon\2018 Monthly Return\Cover\Cover_Jan 18.doc\10 Global Provider of Integrated Business, Corporate & Investor Services



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/1/2018							
To : Hong Kong Exchanges and	d Clearing	Limited							
Name of Issuer Everbright Grand China Assets Limited 6/2/2018									
I. Movements in Authorised Sha	are Capita	al							
1. Ordinary Shares		COMMON TO THE TAXABLE PARTY OF TAXAB							
(1) Stock code : <u>3699</u>	Descriptio	on :	EB GRAN	O CHINA /					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance beginning at 16/1/2018	8 , _4	4,000,000,000 US\$0.1 US\$40		US\$400,000,000.00					
Increase/(decrease)		N/A		N/A					
Balance at close of the month		4,000,000,000	<u>US\$0.1</u>	HK\$400,000,000.00					
(2) Stock code : N/A	Descriptio	on:	N//	Α					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	month	N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the month		N/A	N/A	N/A					

2. Preference Shares							
Stock code : N/A Descript	ion : N/A						
	No. of preference shares	Par value (State currency)	capital				
Balance at close of preceding month_	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month _	N/A	N/A	N/A				
3. Other Classes of Shares							
Stock code : N/A Descript	ion :	N/A	\				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	N/A	N/A				
Total authorised share capital at the er	nd of the month		JS\$400,000,000.00				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance beginning at 16/1/2018	441,400,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	441,400,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of			of the Issuer)		No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	N	/lovement duri	na the month		thereto	thereto as at close of
approval date -	•	in the state of th	<u></u>		-	the month
dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4						
(11)						
shares						
(Note 1)						
_		_				
2.						
(/ /)						
shares						
(Note 1)						
(11010 1)			Ì			
3.						
<u>J.</u>						
				`		
(/ /)						
shares						
(Note 1)			•			
,		Tota	al A. (Ordina	ry shares)		
				ce shares)		
				ther class)		
Fotal funda raicad d	uring the me	nth from overs	•			
Total funds raised d of options (State cu		nui iioiii exelo	10C			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.					
					 _
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	()			
2.	` ` `	,			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)	$\overline{}$				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /				
3.					
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(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		www.			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	_		
4.					
(/ /)				- —	_
Stock code (if listed) Class of shares					
Subscription price			- -		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
		Total E		ary shares)	_ \
				nce shares) Other class)	_ \

shares of shares of issuer issuer which issued may be during the issued month pursuant	Convertibles (i.e. Convertible in	nto Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Class and description	amount	close of preceding	during the	close of the	issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price	(if applicable)	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_A						
Class of shares issuable (Note 1) Subscription price	<u>-7.</u>						
Class of shares issuable (Note 1) Subscription price		•			\		
Class of shares issuable (Note 1) Subscription price					`		
Class of shares issuable (Note 1) Subscription price	Stock code (if listed)						
Subscription price	Class of shares						

							_
(if applicable)							
(dd/mm/yyyy) (/ /)		<u>(/ /)</u>					
Total C. (Ordinary shares)		<u> </u>		Total C. (Ordina	ary shares)		_ \
(Preference shares)				(Preferen	ce shares)		-
(Other class)				(0	iner class)		- \

> (Ordinary shares) (Preference shares)

(Other class)

Total D.

Oth	ner Movements ir	n Issued Sha	ire Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares	_				
				issuable (Note 1)	,				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares				* · · · · · · · · · · · · · · · · · · ·	
				issuable (Note 1)	-				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State	 Issue and allotment date: (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
							$\overline{}$		
				Class of shares issuable (Note 1)	·				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1 1	')		
				EGM approval date: (dd/mm/yyyy)	(1 1	')	`	
								•	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
ļ								-
				Class of shares redeemed (Note 1)	•			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(11)		
:								
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other At State (Please specify) price : currency	— Issue and allotment date : (dd/mm/yyyy)		
•	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinary share (Preference share (Other clas	s)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

N/A

(2)

Remarks (if any):
THE STATE OF THE S
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

HKEX

香港交易所

本月底結存

股份發行人的證券變動月報表

截至月份(日/月/年	筆):		31/1/2018				
致:香港交易及結算的	所有限包	公司					
公司名稱 呈交日期	<u>-</u>	光大永年有 6/2/2018	可限公司				
I. 法定股本變動							
1. 普通股							
(1) 股份代號:	3699	說明:		光大	<u>永年</u>		
			普通股數目	面值 <i>(請註明貨 幣)</i>	法定股本 <i>(請註明貨幣)</i>		
16/1/2018 開始之結	存 /	-	4,000,000,000	0.1 美元	US\$400,000,000.00		
增加 / (減少)		-	不適用		不適用		
本月底結存	==	-	4,000,000,000		US\$400,000,000.00		
(2) 股份代號	不適用	說明:		不適	i用		
上月底結存			普通股數目 不適用	面值 <i>(請註明貨 幣)</i> 不適用	法定股本 <i>(請註明貨幣)</i> 不適用		
工力/抵抗计		-	717四713	1, 96 1.1	- I - NEW 1 -		
增加 / (減少)		-	不適用		不適用		

不適用____

不適用

不適用

2.	優先	股

股份代號:	不適用	_說明:	不適用		
			優先股數目	面值 <i>(請註明貨</i> <i>幣)</i>	法定股本 <i>(請註明貨幣)</i>
上月底結存			不適用		不適用
增加 / (減少)			不適用		不適用
本月底結存			不適用	不適用_	不適用
3. 其他類別股份					
│ │ 股份代號: _	不適用	說明:		不適	用
			其他類別股份數 目	面值 如 <i>(請註明貨</i> 法定股本 <i>幣) (請註明貨</i> 約	
上月底結存			不適用	不適用	不適用
增加 / (減少)			不適用		不適用
本月底結存			不適用	不適用	不適用

本月底法定股本總額 (請註明貨幣)

US\$400,000,000.00

II. 已發行股本變動

	普通股			
	(1)	(2)	優先股數目	其他類別股份數目
16/1/2018 開始之結存	441,400,000	不適用	不適用	不適用
本月增加 / (減少)	不適用	不適用	不適用	不適用
本月底結存	441,400,000	不適用	不適用	不適用

III. 已發行股本變動詳情

股份期權(根據發行人的股份期權計劃) 本月內因此發行的發 本月底因此可能發行 股份期權計劃詳 行人新股份數目 的發行人新股份數目 情・包括股東特 別大會通過日期 本月內變動 (日/月/年)及可發 行股份類別 授出 失效 行使 註銷 <u>(註 1)</u> 股 (註 1) <u>,</u> 股 (註1) 總數 A. (普通股) (優先股) (其他類別股份) 本月內因行使期權所得資金總額(請註明貨幣)

承諾發行將予上市的發行人股份的權證 本月內因此 發行的發行 本月底因此可 人新股份數 能發行的發行 權證說明 本月內已行 B 人新股份數目 (到期日 - 日/月/年) 面值貨幣 上月底面值 使 本月底面值 股份代號(如已上市)_____ 可發行股份類別 (註 1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年) (/ /) 股份代號 (如已上市) 可發行股份類別 (註 1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年) 股份代號 (如已上市) _____ 可發行股份類別 (註 1) 認購價 股東特別大會通過日 期 (如適用) (日/月/年)

(日/月/年)(/ / _)	(/ /) 股份代號 (如已上市) 可發行股份類別 (註 1) 認購價 股東特別大會通過日 期 (如適用)			
	(日/月/年)	(/ /)	(優先股)	_

類別及說明	發行貨幣	上月底 已發行總額	本月內已換股 款額	本月底 已發行總額	發行人	本月底因此 [□] 能發行的發行 人新股份數目
1.						-
股份代號 (如已上市) 可發行股份類別 (註 1)						
認購價 股東特別大會通過日 期 (如適用) (日/月/年) 2.	(/ /)					
股份代號 (如已上市) 可發行股份類別 (註 1) 認購價						
股東特別大會通過日期 (如適用) (日/月/年) 3.	<u>(/ /)</u> - -	_/	.			
股份代號 (如已上市) 可發行股份類別 (註 1)						
認購價 股東特別大會通過日 期 (如適用) (日/月/年)	(/ /)					
4.	- - -					
股份代號 (如已上市) 可發行股份類別 <i>(註 1)</i> 認購價						
股東特別大會通過日 期 (如適用) (日/月/年)	(/ /)		總數C	. (普通股)		_
			(其他	(優先股) 類別股份)		

為發行將予上市的發行股份所訂立的任何其他協議或安排,包括期權(但不包括根據股份期權計劃發行的期

(/ /) 股 (註 1)

	發行股本的基	- (CB230		, , , , , , , , , , , , , , , , , , ,			
	發行類別					本月內 因此發行 的發行人 新股份 數目	
	\			可發行股份類別 (註 1)			
1.	供股	價格:	請註明貨幣	發行及配發日期: (日/月/年) (/ /)		
				股東特別大會通過日 期: (/ / (日/月/年))		
				可發行股份類別 <i>(註 1)</i>		-	
2.	公開招股	價格:	請註明貨幣	發行及配發日期: (日/月/年) (/ /)		
				股東特別大會通過日 期: (/ / (日/月/年))		<u> </u>
				可發行股份類別 (註 1)	_		
3.	配售	價格:	請註明貨幣	發行及配發日期: (日/月/年) (/ /)		
				股東特別大會通過日期: (日/月/年))	<u> </u>	
					\		
			7-741	可發行股份類別 (註 1)	_		
4.	紅股發行			發行及配發日期: (日/月/年) (/ /)		
				股東特別大會通過日 期: (/ / (日/月/年))		

發行類別	本月內 本月區 因此發行 此 的發行人 可能到 新股份 的發行 數目 新股 數目 新股
質格: 請註明 5. 以股代息	可發行股份類別 (註 1)
6. 購回股份	所購回股份類別 (註 1) 註銷日期: (日/月/年) (/ /) 股東特別大會通過日 期: (/ /) (日/月/年)
7. 贖回股份	所贖回股份類別 (註 1) 贖回日期: (日/月/年) (/ /) 股東特別大會通過日 期: (日/月/年)
8. 代價發行 價格: 實幣 _	可發行股份類別 (註 1)

發行類別		7 0			本月內 因此發行 的發行人 新股份 數目	本 月底 因 可能發行人 新股份 數目
9. 資本重組			可發行股份類別(註: 發行及配發日期:			
5. 與學里組			(日/月/年) 股東特別大會通過日期: (日/月/年)	(/ /)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
						.,
10. 其他 (請註明)		青註明 貨幣	可發行股份類別(註)發行及配發日期(日/月/年)	(//)		
, , , , , , , , , , , , , , , , , , , ,			股東特別大會通過日期: (日/月/年)			
				烈數 E. (普通股 (優先股 (其他類別股份)	
木旦普通品牌加 /	/ `耐/\>) 级 g ğ	(町 Λ 苓 C 頂的4)	刻 壬□ \ ・	/13		0

本月優先股增加 / (減少)總額(即 A 至 E 項的總和):

本月其他類別股份增加 / (減少)總額(即 A 至 E 項的總和):

(此數目應相等於上文第11項(「已發行股本變動」)內的相關數字。)

不適用

不適用

不適用

(2)

備註(如有):
呈交者:卓佳證券登記有限公司
職銜:股份過戶登記分處 (董事、秘書或其他獲正式授權的人員)

註:

- 1. 請註明股份類別(如普通股、優先股或其他類別股份)。
- 2. 如空位不敷應用,請附加指定的續頁。